Run your AI and data governance assessment in your own environment

RDi Assessment Agent gives your team a guided, repeatable assessment, with RDi expert review where it counts.

Why run it yourself

Governance reviews often wait on consultants, and the findings go stale once the engagement ends. RDi Assessment Agent puts the assessment in your hands. Your team answers guided questions and uploads its own evidence. The product scores your maturity, flags gaps and drafts a growth plan. RDi consultants guide the work and review the results.

Every answer and result links to the file, page or passage it came from, so anyone reading a report can check the evidence behind it. The assessment scores you against the RDi-Data Product Maturity Model, which covers four domains at four maturity levels.

How it works

1. Connect your own Anthropic API key once. RDi never receives it.
2. Read the data disclosure and give consent. No evidence is sent before consent.
3. Answer RDi's questions in sequence, grouped by domain. Each question shows the evidence it expects.
4. Upload files, PDFs, reports and exported emails. The product checks each item against the question.
5. If evidence is missing or weak, the product asks again and says what would satisfy it.
6. Your assessment lead can accept, reject or annotate any result, and every change is logged with a reason.
7. The sponsor approves the scored assessment and growth plan. A quarterly health check and an annual refresh follow.

What you get

Output	What it gives you	Who uses it
Completion, progress and maturity	Share of questions answered, change since last assessment, and level per domain	Assessment lead and sponsor
Growth plan	Draft targets per domain, paced by your capacity and bounded by your cultural limits	Sponsor and contributors
Branded PDF report	Carries your branding, the framework version and the evidence references	Leadership and distribution

Output	What it gives you	Who uses it
Data export	CSV or JSON for your own analysis	Analysts
Audit history	Every change, override and consultant action, logged	Auditors and governance teams

Who it is for

Your organization	What it looks like	Typical starting point
Small team or independent data lead	Up to 20 systems, one primary user	Individual
Midsize organization	21 to 75 systems and a team of contributors. A full midsize assessment usually takes about two to three weeks.	Team
Large or multi-entity organization	76 or more systems, or several entities, often in regulated sectors	Enterprise, quoted to your scope

Your data and your key

You run the assessment on your own Anthropic account and hold the key. You pay Anthropic for model use. Evidence and answers are sent to Anthropic under your account, and Anthropic's terms apply. By default, scoring and grading are carried out by your team with the model's help, and the model only examines the evidence files you choose to analyse. RDi receives only what you choose to send, such as a review package.

For partners and consultants

Consultants can work with RDi in two ways. Partner membership gives you RDi's partner materials and content, eligibility for RDi staff augmentation placement, and @rdi-data.com email addresses. Membership is billed annually in advance, in USD. Associate and Partner (firms) memberships include certification training seats and a member discount on RDi products. Services are not discounted.

Certified Partners complete RDi certification training and then deliver the assessment end to end for their clients. Other partners run assessments with RDi reviewing the results. Each licence is for one named client installation, under an engagement, and consultant access to client data ends when the engagement ends.

Partner membership fees and the full membership comparison are on the RDi partner page. To join, or to discuss a partner route, contact **partner@rdi-data.com**.

Pricing and next steps

Pricing depends on how many systems are in scope and how many users you need, so we quote each engagement. Every licence includes RDi expert review. Visit **rdi-data.com** to book a 30-minute discovery call, or call **1-866-734-3334**. Enterprise customers can request a quote through the RDi-Data customer portal.

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